

Finance Management Division

CAPITAL MANAGEMENT

Budget Forecasting. Capital Strategy. REIT Investment Management.

DIVISION OVERVIEW

The Finance Management Division is the fiscal backbone of EH Capital Group Inc., overseeing budget forecasting, resource allocation, and capital strategy across all 15 divisions. This division manages a substantial REIT investment portfolio and ensures that every dollar of organizational capital is deployed with precision, accountability, and maximum community impact.

KEY METRICS

\$431 Million REIT Investment Income Managed	750 Residential Multi-Unit Referral-Based Bond Portfolios
All 15 Divisions Supported	Annual & 5-Year Plans Capital Strategy Frameworks

CORE RESPONSIBILITIES

- Oversee budget forecasting and resource allocation across all 15 divisions
- Manage \$431 Million in REIT investment income from referral-based bond portfolios
- Develop and maintain capital strategy frameworks for organizational sustainability
- Monitor and report on division-level financial performance and KPIs
- Coordinate with the Accounting & Tax Advisory Division on financial compliance
- Manage the Financial Mastery Program for client financial empowerment

FEATURED PROGRAM

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Financial Mastery Program

The Financial Mastery Program is a development initiative providing financial tools, capital access strategies, and wealth-building education to underserved communities. Participants gain practical knowledge in financial management, investment strategy, and long-term wealth planning — equipping them to achieve lasting financial independence.

STRATEGIC GOALS

- Grow REIT portfolio to \$1 Billion in managed assets by FY 2028
- Launch a Capital Access Fund for underserved business owners
- Develop a real-time financial dashboard for all division heads
- Establish a reserve fund to support organizational resilience and growth