

Education Division

COMMUNITY EDUCATION

Financial Literacy. Legacy Education. AI-Powered Learning.

DIVISION OVERVIEW

The Education Division delivers transformative financial literacy, legacy education, and AI-curated learning experiences for underserved communities across the United States. Through 15 Regional Education Advisory Committees and a national cohort activation framework, this division equips individuals and families with the knowledge and tools needed to build, protect, and transfer generational wealth.

KEY METRICS

15 Regional Education Advisory Committees	All National Regions U.S. Regions Covered
AI-Curated, Self-Paced, Cohort Learning Path Types	Active Portfolio Community Organizations Supported

CORE RESPONSIBILITIES

- Develop and deliver financial literacy curricula for underserved communities
- Manage 15 Regional Education Advisory Committees across all U.S. regions
- Oversee national cohort activation and community education program enrollment
- Deploy AI-curated learning paths tailored to individual financial goals
- Administer the Fiscal Sponsorship Program for community organizations
- Partner with schools, nonprofits, and government agencies on education initiatives

FEATURED PROGRAM

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Fiscal Sponsorship Program

The Fiscal Sponsorship Program provides fiscal sponsorship services to community organizations, enabling them to receive tax-deductible donations and grants. This program supports nonprofits and community groups in accessing funding for mission-driven educational and economic empowerment programs.

STRATEGIC GOALS

- Reach 50,000+ community members through financial literacy programs by FY 2027
- Launch a national online learning platform with AI-personalized curricula
- Establish education partnerships in all 50 states
- Develop a Youth Financial Literacy Initiative targeting ages 14–24